The Department of Financial and Professional Regulation, Division of Financial Institutions now has an online application available for Underwriters to register their new Agents.

You should have received an email and/or letter from the department with a web link with a User Id and Password. To complete the online application, go to our Website at <u>www.idfpr.com</u> and click on "New Applications".



Fill out and send in your license application to IDFPR to jumpstart your career in Illinois.

Click on Division of Financial Institutions and four options are displayed. Click on the "+" by "Title Insurance".

Division of Banking		Division of Financial Institutions	Division of Professional Regulation	Division of Real Estate
+	Consumer Credit			
+	Credit Union			
+	Currency Exchange			
+	Title Insurance			

This expands to either the "Title Insurance Company" or "Title Insurance Registered Agent".

Division of Banking		Division of Financial Institutions	Division of Professional Regulation	Division of Real Estate	
+	Consumer Credit				
+	Credit Union				
+	Currency Exchange				
—	Title Insurance				
	Title Insurance Title Insurance Title Insurance	e Company e Registered Agent			

This reveals a new page of links regarding "Title Insurance Online Services", "Additional Resources", "Title Insurance Registered Agent Application/Renewal" (Old version), and "Title Insurance Company" forms.

Click on the "+" by "Title Insurance Online Services" expand to "Clear Online Services".

Title Insurance Online Services	
CLEAR Online Services	
Follow this link to see the Online Applicat	ion Log in screen.
Login	
ILLINOIS DEPARTMENT OF	FINANCIAL & PROFESSIONAL REGULATION HOME ONLINE SERVICES -
Access Your Account	i Welcome
User ID	Welcome to the Illinois Department of Financial and Professional Regulation Online Services web site.
Password	The mission of the Illinois Department of Financial Regulation, Division of Financial Institutions, (DFI) is to protect and educate the public and promote confidence in the regulated industries through administration of statutory responsibilities in an efficient, professional, responsive and innovative manner.
Password Log In	LICENSE SERVICES: To access the online system, enter the User Id and Password provided by the Department. After you login, you can select any of the additional options that are now available on the ONLINE SERVICES menu.
	VERIFY A LICENSE (Coming Soon): You will soon be able to access the lookup function by clicking "Lookup a License" under ONLINE SERVICES to verify the status of a license or registrant. All data contained in the License Lookup is maintained by the Department, updated instantly and is considered primary source verification.
	This site supports the latest versions of popular browsers such as Internet Explorer, Firefox, Google Chrome and Safari.

Enter the User Id and Password provided by the Title Insurance section.

(If you have difficulty logging into the Title Insurance Online Application, please contact the Division of Financial Institutions by phone 312-814-3622 and/or by email <u>FPR.TitleInsurance@Illinois.gov</u>.

### After you log in, you will see a welcome statement and "More Online Services".

Welcome, Attorneys' Title Guaranty Fund Inc Logout ILLINOIS DEPARTMENT OF FINANCIAL & PROFESSIONAL REGULATION HOME ONLINE SERVICES i Welcome The Illinois Department of Financial Regulation licenses, examines and regulates thousands of entities, including: all state chartered credit unions, currency exchanges, consumer and sales finance, payday lenders, transmitters of money, title insurance companies and other financial institutions throughout Illinois, as authorized and directed by the Financial Institutions Code. Should you have a question or need assistance resolving a dispute with one of the DFI's licensees, please contact us. James R. Thompson Center 320 West Washington, 5th Floor 100 West Randolph Street, 9th Floor Springfield, Illinois 62786 Chicago, Illinois 60601 217-782-2831 312-814-2000 888-298-8089 888-298-8089 TDD: 217-785-3022 TDD: 312-814-7138 Please click on hyperlinks below for services.

## More Online Services

#### Activities

Apply for a New Title Insurance Agent Agent Cancellation Update my Contact Info Lookup a License

# About Us

The Department's mission is to protect and promote the lives of Illinois consumers.

# Contact Us

Find us at: Illinois Department of Financial and Professional Regulation

320 West Washington Street, 3rd Floor Springfield, Illinois 62786

Send mail to: Illinois Department of Financial and Professional Regulation

100 West Randolph, 9th Floor Chicago, Illinois 60601

- ✓ fprinfo@illinois.gov
- **L** 1-888-4REGUL8 (1-888-473-4858)
- TTY: 1-866-325-4949

<u>Please note</u>, the amount of idle time allowed is five minutes. When that has been reached, you will be kicked out to the log in screen again.

To start an application for a new Title Insurance Agent, click on "Apply for a New Title Insurance Agent".

# More Online Services

### Activities

Apply for a New Title Insurance Agent Agent Cancellation Update my Contact Info Lookup a License

### Then you will see a new screen as the following:

Application				~
	License	Prefix	Comments	
Start	Title Insurance Agent	ТА		

To start entering the information for the new agent, click on "Start".

### You will then see a screen as shown:

Title Insurance Age	Title Insurance Agent		
Title	Title Insurance Instructions		
Title Insurance Instructions	The Illinois Department of Professional Regulation Title Insurance Section is excited to announce the arrival of our new Title Agent Registration and Maintenance system. With this system, we greatly hope to enhance our ability to register Title Agents in a timely manner. IDFPR Online offers the capability to log into our web-site and manage both new Title Agent applications as well as cancellations. You will also have the ability to check the status of a Title Agent application without having to call the department. Once a Title Agent application is approved, it will be automatically added to department's license lookup listing. Our ultimate goal is to have a much more efficient and user friendly process in place. Follow the instructions provided at the top of the page to apply for your new Title Agent Registration. Please have all documentation and contracts available as a pdf or image file prior to beginning the application process. Please note that question numbers will always be sequential but numbers may be skipped based on previous answers. Questions that have a """ by them are mandatory. If you are unable to complete your application in one session, feel free to use the red "Save and Process Later" button in the lower right of the window, this will also take you back to the Application Home Screen. Use the "Next" and "Previous" buttons in the lower left window to proceed through the application. To return to a specific part of the application click the section tabs on the left hand side of the screen. Should you have any questions regarding this process please feel free to contact the IDFPR at 312-814-2000.		
~	Previous Next Save and Process Later		

This is the instruction page of the application. As you can see there are several more buttons available:

"Previous", "Next", and "Save and Process Later".

The Previous button will move you to the previous page in the application. The Next button will move you to the next page.

The "Save and Process Later" is to save your work for the time being just in case you do not have information to fill in or the documents to upload, etc.

There are two other symbols to note on the page as well:



This is located in the upper right of the page.

The Square switches you from larger version or smaller versions of the application. The X exits the application. The information on the page will NOT be captured. You will need to click on "Save and Process Later" to record your progress.

To start answering the questions, please click

Next

### Fields marked with an asterisk \* are required.

1. Select the Entity Type for this Title Agent. Press the "Next" button below to proceed with the application.



- a. The red asterisk (\*) next to the dropdown box indicates the answer required (*Please note many of the questions in the application are required*).
- b. In this case for an agent, select "Individual"



Enter the Agent's date of Birth. The date can be entered directly or click on the little calendar and selecting a date. The value is checked to see if the Agent is at <u>least</u> 18 years of age. If the Agent is not 18 or older, the following message will appear:

You must be older than 18		
	ОК	

When the OK button is pressed, the application will kick you out to the beginning of the application. Otherwise, enter the Agent's Tax ID.

Click	Next
Click	Next

Please enter information for the Name, Address, City, State, Zip code, phone number, etc.

When you enter the phone number, just enter the numbers of the phone number. The phone number will be shown as (999) 999-9999 for you.

When the email is entered, the email address is checked to see if it is a valid address. If not, you will see a validation error Email address is invalid.

Then enter the contact for this agent and click



The next page deals with Producers of Title Business and Associates. If you do not answer these questions, you'll receive the validation error Check Yes or No.

These are all required. Please click either Yes or No check boxes and click on

Next

The next question asks if the Agent has been disciplined by our department or any agency that regulates Title Insurance.

Title Insurance Agent - Has been disciplined
Fields marked with an asterisk * are required.
21. Has the individual agent or a business entity's officers, directors, members, partners or shareholders (other than a public corporation) ever been the subject of a disciplinary action by this Department or any other regulator of title insurance business? If yes, please give a detailed explanation.
* No 🗸
Comments:
If the answer is yes, please provide details in the comments.
Click Next
Document Uploads
When uploading the document, click Browse and navigate to the file locations on your pc and click Upload Document
You may see Please wait while the file is uploading

1. The Fully Executed statement by Agent. This document will need to <u>be completed by the agent with a signature</u> that is sent to you so you can upload.



2. Individual Affidavit. Similarly to the Agent Executed Statement, the form must be completed by the agent with a signature and sent to you to be uploaded. The Affidavit will also need a Notary before upload.

			y executed Individual Affidavi ded for this question.	t document.
	Se	lect a documen	it to upload:	
				Browse
*		le types accepte Jpload Documen	ed: doc, pdf, rtf, tif, xls it	
	Uplo	ad at least one file	e	
Click	(	Next		

Please keep in mind, if you don't have the documents from the agents at the time of processing the application, you can

Click	Save and Process Later	to save the progress of the application.

When you receive the required documentation from your prospective Agents, you can then log in, go to the upload page and complete that portion of the application.

Next, the designated user at the Underwriter Company will need to certify the information is correct.



If the user clicks "No", then a pop up window indicating you will need to click yes to certify the application.

You must certify yes. Please select yes to continue.	
ОК	

After you certify that the information on the application is correct, please complete the fields that request your name, phone, and email address to complete the online application.



Click Next

You have completed the Title Insurance Agent application.

You can review your answers by scrolling down the list.

If you need to make any corrections you can click

Previous

When you are finished, click Finish

You will see a "Transaction Details" screen stating the Transaction has been completed. Since there is no fee for Agent Registration, the Amount Due will be 0.00.

Payment Receipt			
		Illinois Department of Financial and Professional Regulation	
	Transaction Details		
	Transaction Date:	10/14/2015	
	Confirmation #:		
	Attorneys' Title Guaranty Fund Inc		
	Transaction Complete.		
	Please print a copy for you be required.	ur records from the button above and send in with any fee payment	that might
	Description		Amount
	Application - Title Insuran	ice Agent	\$0.00